



**HARRISON TRUST**  
A FAMILY HEALTH PLAN  
WWW.HARRISONBENEFITS.ORG

**HARRISON ELECTRICAL WORKERS TRUST FUND HEALTH  
RESERVE ACCOUNT SHARING DONATION TEMPORARY FORM**

**RECIPIENT APPLICATION**

**EFFECTIVE JUNE 1, 2020 THROUGH DECEMBER 31, 2020**

The purpose of the Health Plan Reserve Account Sharing Policy (the Policy) is to permit Participants of the Harrison Electrical Workers Trust Fund (Trust) Active Employee Plan (the Plan) to assist other Participants who would lose coverage under the Plan but for receiving transferred credit dollars from other Participants.

Effective June 1, 2020 through December 31, 2020 participants can make a one-time request to be added to the donation list. Forms must be submitted to the Trust Office by Noon on Thursday for Friday donation, and you will be notified when the donation is complete.

Print Applicant/Recipient Name: \_\_\_\_\_ Last 4 of SSN: \_\_\_\_\_

Amount Requested: \$ \_\_\_\_\_

Recipient Email Address \_\_\_\_\_

Donor Name (if receiving credits from specified donor): \_\_\_\_\_

No specific donor, please add my request to the donation request list.

**Donation requests are limited to one (1) request during temporary change period.**

**Acknowledgment**

I am the above Participant who is applying to receive a donation of reserve credit dollars to my Plan Reserve Account. I am affirming that I have not and will not provide anything of value in exchange for the donated credits. I am verifying that I do not have coverage under another individual or group health plan. I understand that for my account to receive the donated credit dollars, I must be eligible to make partial self-payments or COBRA payments under the Plan. I understand this is a one-time benefit. I understand I may not receive all monies requested.

Signed: \_\_\_\_\_ Date \_\_\_\_\_

Please complete the Recipient Application and return to the Trust Office via fax or email:

**Email:** [eligibility@harrisonbenefits.org](mailto:eligibility@harrisonbenefits.org)

**FAX:** (503) 208-9227